



302 Essex Avenue  
Gloucester, MA 01930

[www.wellspringhouse.org](http://www.wellspringhouse.org)

## **INSTRUCTIONS FOR STOCK *and* WIRE TRANSACTIONS:**

### **TO TRANSFER A GIFT OF STOCK:**

Wellspring's account is custodied at Charles Schwab & Co., Inc.  
For all DTC-eligible securities, please provide your financial institution with Schwab's DTC Instructions\*:  
Charles Schwab & Co., Inc.  
Delivery to: DTC Clearing 0164, Code 40  
For Further Credit to: A/C# 4473-1419, Wellspring House, Inc.

### **TO WIRE A GIFT:**

Bank Name and Address:  
**Institution for Savings**, 4 Parker Street, Gloucester, MA 01930  
Savings Account Number: 3072034  
ABA Routing Number: 211370943  
Account Holder Name: Wellspring House, Inc.

\*For stock transfers and wiring funds, you will likely need to put the request in writing. Your financial institution may have a form to complete.

*Endless  
Possibilities*